

FIRST AFFIRMATIVE PROFESSIONAL RESOURCES

2 RESOURCES BELOW

We're so excited you've decided to partner with us!

>>> ADVISOR ONE DRIVE

Please visit our Advisor Login page. Here you will find a one stop source to access a wealth of information from accounts to professional use documentation. When navigating from our home page at www.firstaffirmative.com you can find the "Advisor Login" access at the very top of the page, right side in the dark green strip (look for **!**).

To access the one drive on the advisor log-in page click on the "Advisor First Affirmative One Drive" (image of what to look for below) text and enter the password AdvisorAccessOnly*.

We strive to keep our professional use resources up-to-date. However if you feel something is outdated, please reach out at any time and we will be sure to address it.

Advisor First Affirmative One Drive



First Affirmative required documents (ADV, IAS agreements, etc.) and other Professional Use Only materials from First Affirmative. Please call the office at (719) 478-7036 or email businessdevelopment@firstaffirmative.com to obtain the password to unlock the folder.

>>> TRANSFORMATIVE INVESTING

First Affirmative hosts **Transformative Investing** a social platform for communication. It allows Advisors and First Affirmative to share information, have conversations and keep us all connected on a professional level. You can use this social platform to broaden your knowledge and build your professional network by connecting with other professionals in this industry. The link above will allow you to join.

Please spend some time looking around the sites and let me know if you have any questions. I am happy to jump on a call or communicate via email (contact information above).

Don't forget to follow us on: Twitter, Facebook, Instagram and **LinkedIn**. We will not be producing the ESG for Impact! Conference in 2024.